UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:)	Chapter 11
m re.)	Chapter 11
WESTMORELAND COAL COM	PANY, et al., 1	Case No. 18-35672 (DRJ)
D.14)	(T-1-41 A 41-1-44)
Debt	ors.	(Jointly Administered)
)	

NOTICE OF RESET OF HEARING ON FEBRUARY 26, 2019, AT 1:00 P.M. (CENTRAL TIME) TO FEBRUARY 28, 2019, AT 1:00 P.M. (CENTRAL TIME)

PLEASE TAKE NOTICE that the hearing to consider the matters listed below was scheduled to take place on February 26, 2019, at 1:00 p.m. (prevailing Central Time), with the hearing to continue on February 28, 2019 at 1:00 p.m. if necessary:

- Motion of Westmoreland Coal Company and Certain Debtor Affiliates for Entry of Final Decree Closing Certain Chapter 11 Cases [Docket No. 1129];
- Debtors' Motion for Entry of an Order Approving Omnibus Claims Objection Procedures and Filing of Substantive Omnibus Claims Objections [Docket No. 1212];
- Debtors' <u>Emergency</u> Motion to Waive Compliance with Section 345(b) of the Bankruptcy Code on a Final Basis [Docket No. 1316];
- Debtors' <u>Emergency</u> Motion for Entry of an Order Authorizing and Approving Intercompany Settlement Term Sheet [Docket No. 1367];
- Debtors' (I) <u>Emergency</u> Preliminary Objection to the State of Ohio, Environmental Protection Agency's Application for Allowance and Payment of Administrative Expense, and (II) Emergency Request for a Hearing on Such Application [Docket No. 1417];

Due to the large number of debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent in these chapter 11 cases at www.donlinrecano.com/westmoreland. Westmoreland Coal Company's service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

- confirmation of the Amended Joint Chapter 11 Plan of Westmoreland Coal Company and Certain of its Debtor Affiliates [Docket No. 1457]; and
- WLB Debtors' <u>Emergency</u> Motion for Entry of an Order Authorizing and Approving Settlement Term Sheet between the WLB Debtors and the Coal Act Retirees Committee [Docket No. 1467].

PLEASE TAKE FURTHER NOTICE that the hearing with respect to the foregoing matters scheduled to occur on February 26, 2019 at 1:00 p.m. (prevailing Central Time) is hereby *canceled*.

PLEASE TAKE FURTHER NOTICE that the hearing with respect to the foregoing matters is hereby rescheduled for *February 28, 2019 at 1:00 p.m.* (*prevailing Central Time*), before the Honorable David R. Jones, in Courtroom 400, 4th Floor, United States Bankruptcy Court for the Southern District of Texas, 515 Rusk Street, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting http://www.donlinrecano.com/westmoreland or by calling (800) 499-8519 (toll-free in North America) or (212) 481-1411 (outside North America). You may also obtain copies of any pleadings by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein.

[Remainder of page intentionally left blank]

Houston, Texas February 25, 2019

/s/ Matthew D. Cavenaugh

Matthew D. Cavenaugh (Bar No. 24062656)

JACKSON WALKER L.L.P.

1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200 Facsimile: (713) 752-4221 Email: mcavenaugh@jw.com

Co-Counsel to the Debtors and Debtors in Possession

James H.M. Sprayregen, P.C.

Michael B. Slade (Bar No. 24013521)

Gregory F. Pesce (admitted pro hac vice)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: james.sprayregen@kirkland.com

michael.slade@kirkland.com gregory.pesce@kirkland.com

-and-

Edward O. Sassower, P.C.

Stephen E. Hessler, P.C. (admitted pro hac vice)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: edward.sassower@kirkland.com

stephen.hessler@kirkland.com

-and-

Anna G. Rotman, P.C. (Bar No. 24046761)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

609 Main Street

Houston, Texas 77002

Telephone: (713) 836-3600

Email: anna.rotman@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on February 25, 2019, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavenaugh

Matthew D. Cavenaugh